## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

April 18, 2001

REGISTRATION NO.: 23994 BOOK: 85 PAGE: 269

BONDS ISSUED BY: School District of Webster Groves

AMOUNT OF ISSUE: \$3,000,000.00 (remainder of \$10,000,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: April 1, 2001 MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring and updating technology, improving safety, complying with the

Americans with Disabilities Act, and constructing, reconstructing,

renovating, purchasing, furnishing and equipping school facilities in the

District

Rate of Interest	Amount	Maturity
3.200%	\$ 110,000.00	03/01/2002
5.800%	100,000.00	03/01/2003
6.000%	105,000.00	03/01/2004
6.000%	110,000.00	03/01/2005
3.750%	115,000.00	03/01/2006
3.900%	120,000.00	03/01/2007
4.000%	125,000.00	03/01/2008
4.100%	130,000.00	03/01/2009
4.150%	135,000.00	03/01/2010
4.200%	140,000.00	03/01/2011
4.300%	145,000.00	03/01/2012
4.400%	150,000.00	03/01/2013
4.450%	160,000.00	03/01/2014
4.550%	165,000.00	03/01/2015
4.650%	175,000.00	03/01/2016
4.750%	185,000.00	03/01/2017
4.800%	195,000.00	03/01/2018
4.850%	200,000.00	03/01/2019
4.900%	210,000.00	03/01/2020
4.950%	225,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after

March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities Inc., St. Louis, Missouri

 PURCHASE PRICE:
 \$3,000,053.35

 INTEREST RATE:
 4.6286%

 ASSESSED VALUATION:
 \$441,358,291

INDEBTEDNESS: (Including this issue) \$16,575,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...5,542; No...3,337

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 10